NO MAILING WILL BE MADE TO HOLDERS.

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFERING DOCUMENTS.

FOREIGN RESTRICTIONS: THE OFFER IS NOT INTENDED FOR SHAREHOLDERS RESIDING IN THE UNITED STATES (USA), OR, RECEIVING NOTICE OF THE OFFER VIA, USA.

GENERAL OFFER TERMS: TOYOTA MOTOR CORP. (THE 'BIDDER') IS OFFERING TO PURCHASE THE ABOVE SHARES FOR CASH AT A PURCHASE PRICE OF JPY 2,725 (JAPANESE YEN) PER SHARE. (TRADING UNIT 100 SHARES, ELIGIBLE TO OFFER ODD LOTS HELD AT JASDEC).

ACCORDING TO THE ISSUER, THIS ASSUMED DIVIDEND IS NOT FINAL ONE, AND THE FINAL ASSUMED DIVIDEND WILL BE FIXED FROM FOUR TO TWO DAYS PRIOR PAYMENT DATE. OFFERING PRICE. JPY 2,725. THIS PRICE INCLUDES ASSUMED DIVIDEND (2,725).

PLEASE NOTE, IF 15.315 PCT WITHHOLDING TAX RATE IS APPLICABLE TO YOU, THE ACTUAL PRICE BECOMES JPY 2,307.66625.

PURCHASE CONDITION: IF THE TOTAL NUMBER EXCEEDS 108,750,741 SHARES, THE OFFERED SHARES WILL BE PURCHASED IN PROPORTION TO YOUR OFFERING. OTHERWISE, ALL THE OFFERED SHARES WILL PURCHASED. AS OF 11/12/26 JPY 1.00 EQUALS USD 0.00626.

THE SETTLEMENT DATE IS EXPECTED BE ON OR AROUND 12/29/26.

IF YOU WISH TO TENDER YOUR SHARES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'.

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED.